Advances in Shoulder Rehabilitation: Concepts for Treating the Painful Shoulder

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Shoulder Rehabilitation

- Very interesting and challenging
- Due to dependence on dynamic forces for stabilization – conservative rehab is often successful
- Must be able to be in-tune with patient response and alter program
- Must have knowledge of biomechanics and interplay between RC/Scapula

Shoulder Therapist

- Very difficult to find PTs that are proficient at shoulder rehabilitation
- Must have better than average hands-on capabilities
- Implement proper therapeutic exercise for progress

Rotator Cuff Strengthening

- ER strengthening helps almost all shoulder problems

ER Strengthening

- ER Strengthening
- Both show similar EMG activity

Top Exercises for Posterior Cuff Strengthening

- Reinold/Wilk JOSPT '04
- ER EMG analysis
- Sidelying ER = 62%/67% MVIC
Subscapularis Firing

- Subscapularis testing exercise
- Manual resisted belly off for subscapularis weakness. Scheibel JORS '05
- Belly Press = Gerber JBJS '96, Burkhart Arthroscopy '02, Tokish JSES '03
- IR=low activity for subscapularis - Mogen, Link, Hohmann, Hintermeister AJSM '98, Moseley AJSM '92
- Best Subscap exercise: Belly Press Manual Eccentrics
- DiGiovine = 90d During throwing Upper subsc JSES '92

Subscapularis and Throwing

- Mihata AJSM 2009
- Simulated Subscap weakness increased ER and increased GH contact pressure

Rotator Cuff Strengthening

Subscapularis Belly Press

- Hold and lift 1-2#
- Hold and lift
- High emg of supraspinatus

Don’t be a hero – Physical Terrorist

- Inform MD when you believe that PRP, cortisone injection may be of benefit
- Stiffness recovery can be accelerated with ATS release of adhesions
- Take relief from rehab if pain is not resolving
- Arthroscopic labral repairs can get stiff

1,11 SLAP Repairs May Get Stiff
Techniques to Increase Elevation

- Pectoralis Minor Release
- Overhead Plyoball Toss
- Sidelying Capsular Stretch

Be careful when communicating with patients

- Respect what patient might repeat to referring physician
- 90% of time = inflates your comments
- Problem patient – you must communicate w/MD
- Be accurate with your predictions and err on conservative side
- Always provide factual information

Learn from team approach

- Re-check clinic beneficial for all medical staff and patient outcomes
- Jack Houghston, MD Houghston Clinic – PT/ATC/MD interaction
- Andrews/Wilk continued tradition of “recheck” clinics with “team” approach to patient follow-up

Setting

- Weekly post-op recheck testing and MD visit
- Data collected On-Site
- Patients seen monthly until DC to RTP
- Approximately 20 patients/day
- Stratified based on healing timelines
- PT report includes the following factors:

Look for posterior cuff tightness in all your patients

- Restoring normal head will provide immediate relief
- Altered position = pain, RC weakness
- Must be to locate Infraspinatus, Teres Minor muscles

Assessment for Horiz ADD (Posterior soft tissue restriction) Often present in ATS Labral Repairs

- Seated Exam
- Hold Scapula in retraction
- Look for medial border rotation
**Why does this work?**

- Tight posterior cuff = anterior/superior position of h.head
- Result = subacromial irritation and posterior cuff pinch with ER
- Restoration of normal head position = centralization of hhead

**Internal Impingement Success**

- Reduction of posterior cuff internal impingement discomfort w/ extreme ER

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**Conservative Rehabilitation (RCT, Internal Impingement)**

- Should see reduced symptoms within 2-3 weeks
- If no change, refer back to MD
- Improvement = continue with rehabilitation

**Learn From Your Patients**

- Motivated patients can be creative
- Use the floor
- Rolling on inferior capsular recess/lats/imp roving S-H relationship
- Foam roller for posterior RC/internal impingement

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**Release posterior soft tissue**

- With stubborn shoulder pain (full ROM good RC strength) make sure that you are covering all bases
- Aggressive scapular strengthening may help reduce pain
- Slight re-positioning may be enough

**Look to Scapula**

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- Aggressive scapular strengthening may help reduce pain
- Slight re-positioning may be enough
Swiss Ball Robbery

Strengthening Techniques

- **Rhomboids**: Seated Rows, Cable Column Cocking, Manual Resisted Sideling
- Dynamic Hug: Serratus, Subscapularis

Rotator Cuff is Small Muscle Group

- Be careful with overloading RC with excessive resistance during exercise
- No more than 6 RC exercises for HEP
- T = F x r (lever arm)
- Maintain good technique

It's O.K. to strengthen overhead

- In past never allowed overhead strengthening
- Now perform on most all shoulder patients
- High EMG for supraspinatus, RC – may help S-H rhythm
- Standing snow angels = demanding, but effective ex

Advancement to overhead

- Standing “snow angel”
- 3x20 reps light weight
- Only pain is muscle fatigue
- Back of hand touching wall throughout
- Cuff and Scapula

Pain inhibits RC strength

- Do not push through pain while strengthening rotator cuff
- Define pain for patients:
  - Lingering pain, night pain
How does pain/stiffness effect Rotator cuff strength

• Determined RC strength before and after lidocaine/cortisone injection in shoulder
• Measured strength using hand-held dynamometer

Testing – Rotator Cuff and Pain

• Testing procedure: Subjects were tested prior to injection of cortisone and xylocaine, then 5 minutes after injection
• Results: % Deficit
  - Pre Injection:
    - ABD Scaption ER IR
    - 35% 12% 37% 12%
  - Post Injection:
    - 19% 8% 13% 8%
  - Improvement:
    - 16% 4% 24% 4%

Primary initial goal: control pain
Posterior Cuff = Greatest Inhibition

Possible Causes for Symptomatic RC Tears

• Which tears progress and become symptomatic?
• Not consistent
• Impingement, LOM
• Age
• Tissue Quality
• Strength of RC/Scapula
• Instability

Factors That May Influence Success or Failure of Conservative RCT

• Impingement sign/internal impingement
• Active ER angle
• Integrity of Supraspinatus Tendon – MRI
• Presence of SS atrophy MRI
• Success rate = 92% with all 4 factors negative, 5.2% with all factors pos.
• Tanaka UpJMedSc 2010
• AGE 60+, fatty infiltration, heavy laborer, smokers Maman JBJS 2009, Itoi J Ortho Sci 2012
• No correlation Safran AJSM ’12

Recurrence of Abated Symptoms Possible Correlating Factors

• Yamaguchi JSES ’01 58 RCT symptom free patients 2.6 years later 51% became symptomatic
• Tear size propagation
• Mall JBJS 2010 198 RCT symptom free patients recurring pain assoc. with 18% increased tear size >5mm, 40% partial complete
• Safran AJSM 2011 61 full thickness RCT >5mm 29 mos. 49% increased in tear size = pain correlation

Full Thickness RCR Pitchers

• 1 of 12 pitchers able to return the previous level of pitching
• Position players slightly better outcome 4/4
• Andrews 2006 AJSM
Degenerative Tears
Difficult to heal

- Muscle to which tendon is attached pulls to retract tendon away from tear
- Increases gap to be closed
- Places tension on blood supply
- RC tendon exposed to synovial fluid on articular and bursal sides (full thickness)
- Synovium may remove fibrin clot required for healing
- Lack of healing = full thickness, zipper phenomenon

Progression ROM

- Early motion resulted in increased ROM no increase in re-tear (metanalysis)
- Stiffness more common among ATS versus Open RCR
  Riboh Arthroscopy 2014

Early RCR Rehab
“Passives” may be Active

- Dockery ’98 Orthopedics - Supraspinatus
  - Rope & Pulley = 17% mEMG
  - Active Assistive = 8% mEMG
  - Bar Raise = 8% mEMG
  - CPM = 5% mEMG
- Careful with Rope & Pulley – begin with active assistive massive RCR

Progression RCR Rehab
Size, Tissue Quality Dependent

- Active assist.
- Table Side Supine well arm PROM = 1% MVC
  Uhl ArchPhMed 2010
- Supine balancing
- Sideling T
- D2 supine
- Standing assist
- Plyoball
- Dumbbells
- Biodex IR/ER

Sometimes the best rehabilitation is rest/break from all activity including rehab.

- Constant inflammatory response creates irritated shoulder
- Pain = RC inhibition, increased muscle tone/tension = loss of motion
- LOM = increased pain
- No exercise, anti-inflammatory meds, possible prp or steroid
- PT’s are problem solvers = hard to resist intervention, but your expert advice may help with progression

MET more effective at increasing ROM

- MET’s help with restoring normal muscle tone
- Helps to inhibit muscle splinting
- Distraction is important to reduce muscle splinting
Careful With Overaggressive Stretching in Conservative Management

- Increase in normal physiological motion – no Bueno

Shoulder Pain Relief

- ICE application effective pain reliever
- Shoulder cold pack used at night may help alleviate night pain

Conclusion

- Shoulder rehabilitation requires good hands-on skills
- Combined with balance of dynamic forces of RC/Scap = happy outcome
- If it's not working don't rehab patient to death

Labral Tear

- Pagnani et al JBJS 95 6 mm anterior translation 55N anterior force, 50N compressive force, 55N LHB force
- Partial tear of the superior labrum has (-) significant effect upon superoinferior or anteroposterior translation;
- Complete SLAP lesion results in significant increases in anterior and inferior translation at all arm elevations.

Stability Principles

What makes shoulder stable?

- GHL Complex taught at different positions of shoulder
- Labrum – 'chock block' of shoulder
- Adhesion/Cohesion
- Negative Joint Pressure

Type I, II SLAP Repair Rehabilitation ROM Guidelines Week One

- ROM = Avoid excessive Horiz. Adduction, ER
- Initial PROM = Supine Elevation, Gentle Horiz. Adduction, ER = 45d. @45d. ABD
- Active = Light (yellow) T-Band IR/ER initiate Force Couples
- Active = prefer over isometrics
- Isometrics may generate higher tensile force
- Sling = 4-6 weeks
Mechanism of SLAP Tear

- Peel back phenomena
- Extreme ER biceps peels labrum from superior attachment
- Early Excessive PROM into extreme ER = avoid

Type I, II 6 - 8 Weeks = Full PROM
Stiff Shoulder = Never Normal
Throwing Mechanics = Failure

- Full ROM all planes by 8 weeks
- Prior to standing active elevation

6 Weeks Post-op
Begin Active Strengthening

- Avoid 90/90 ER position early during active strengthening
- No Biceps – 3 months
- Lintner AJSIM '95 Highest stress superior glenoid = late cocking but greatest biceps force on labral complex during deceleration
- Makes sense to avoid active resisted strengthening in this position (Extreme ER/ABD, Biceps)

Closed Chain and SLAP
Be Careful

- Closed chain and poor RC function = superior migration h.head
- Superior migration with compression = loading of superior labrum
- Acute injury can occur with fall, be careful not to re-create

SLAP I & II Progression

- Isotonic IR/ER/Flexion/Scaption 4 weeks
- Plyometrics 8 weeks chest – single arm throw
- Interval throwing 14 weeks
- Posterior cuff stretching

360 degree Labral Tear

- 9 Anchors
- 4-5 mos before FROM
- Begin hands on day 2 post-op
I,II SLAP Repairs May Get Stiff

Work on Lattisimus/Subscap Release

- Foam Roller helps to address inferior capsular recess

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Release soft tissue

Labral Lesions
Lintner et al AJSM '14

- Non-op:
  - 40% pitchers return to play, 22% return to play to previous level
- SLAP repair:
  - 48% pitchers return to play, 7% return to previous level
- Position players: 39%, 26% (non-op), SLAPr = 85%, 54%

Post-op Recovery
Anterior Stabilization Procedures

- Elevation – 120d
- ER – 45d abd, 45 d ER
- Manual assessment key
- Full ROM by 10 weeks s/p
- RC strengthening elbow to side

Post-op Instability Precautions

- Anterior: Excessive ER/elevation
- Posterior: Excessive Posterior Soft Tissue stretching/IR
Early post-op goals

Instability

- Begin: elevation, gentle ER, posterior cuff stretch (ATS Bankhart)
- Elbow ROM
- Grip Strength
- Activate ER/IR

Immediate Post-op

- Pain control
- Initiate PROM
- Hands-on stretching METs
- Gradual loading of repair
- Assessment for excessive scar formation
- Full PROM by 8 weeks

Hands-on Assessment Essential

- Hands on determines speed of progression!

Treatment of Co-contraction

MET

- Contract-Relax = contraction of antagonist muscle (IR contraction to increase ER passively) – mild splinting
- Contract-Relax, Agonist Contract = antagonist contraction followed by agonist contraction (IR contraction followed by ER)

Rodeo AJSM '98 Collagen Profile

Post-op Hands-on assessment

- Decreased fibril diameter
- Decreased fibril density
- Elastin density
- Reducible (unstable) intermolecular cross links

Don't Forget About Horiz ABD

Pect. Minor Release for Elevation

- Plane of Scapula – Good for IR, ER
- Consider allowing elbow to drift into extension to achieve full cock position
- Avoid anterior soft tissue contracture
- Must restore elevation in throwers
Allow Healing Phase to Occur Post Instability/SLAP

- Pain resolves ~ 2 weeks ~ patient compliance?
- Must advise patient to **avoid** active exercise except rehab:
  prescription/extreme ER, home ADD
- Arthroscopic Bankhart = Full PROM by 8-10 wks
- **6-8 weeks** = begin 1lb. Dumbbell routine = standing:
  flexion, scaption, IR/ER GT Band
  supine: elevation, ER

Must be able to lift arm against gravity (standing) without "shrug" & return to supine

Active Standing

- Hold and lift

RC Tear Prevalence

Asymptomatic Patients

- Ultrasound: 50% partial and complete over age 60
- 80% over age 80
  Milgram JBJS '95

- MRI: 54% over 60
- 28% 40-60
- 4% < 40
  Sher JBJS '95

Why do Patients Seek Medical Attention

- 88% w RCT seek office visit due to Pain
- 11% weakness and pain
- Pain source = inflammation cortisone subacromial bursae = relief
- Diagnostic
  Itoi AJSM 2006

Factors That May Influence Success or Failure of Conservative RCT

- Impingement sign/internal impingement
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Elastin Function

- Acts to dampen effect of sudden jolt or lengthening of RC
- Elastin = protein that is responsible for elastic nature of soft tissue
- Allows tissues to resume shape after stretching or contracting
- Loss of elastin = inability to stress reduce impact of sudden lengthening of tendon

Increase in age = Decreased force required to tear RC

- Age = decrease in normal elasticity of tendon
- Elastin depleted tendon can’t withstand continued eccentric follow through of throwing motion

Not all RC Repairs Heal

- Fatty Infiltration and Atrophy of the Rotator Cuff Do Not Improve After Rotator Cuff Repair and Correlate With Poor Functional Outcome
- James N. Gladstone, MD*, Julie Y. Bishop, MD, Ian K.Y. Lo, MD, and Evan L. Flatow, MD AJSM 2007
- Fatty/Atropic Tissue infraspinatus effect outcome of result ER
- Failed repair = more degeneration of RC tissue

Superior Migration

- Leads to acromial thickening and ossification of AC ligament
- Abnormal bony anatomy = increased wear on superior migrating RC tendon

Function of RC Humeral Head Centering Critical for Success

- Normal position of RC = humeral head center varies only 0.3mm
- Fatigue of RC = 2.5mm superior migration of hhead.
- Chen JSES ’99

Overhead Athlete RC Tear

- Unbalanced ROM = Incr. ER, Decr. IR
- Increased mechanical stress of lengthening tendon
- Increased with age of athlete due to increased stiffness of tendon
- Some are lucky, mechanics, fitness level = reduce stress to eccentric load
- RC tear = most debilitating to throwing athlete = loss of compression = loss of mechanical advantage = loss or power
Full Thickness RCR
Pitchers
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Degenerative Tears
Difficult to heal
• Muscle to which tendon is attached pulls to retract tendon away from tear
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RC Tear Progression
• Propogates to infraspinatus and teres minor
• Further tearing = bicipetal groove, subscapularis
• Biceps tendon resists migration = possibly rupture
• Wear also occurs to superior rim of glenoid and labrum
• RC tears occurring with no acute episode = poor chance of healing with repair due to poor tissue
• Acute tears = healthy tissue for healing = better result

Massive Cuff Tear
Chronic
• Unrepairable = some have function others don’t
• Propogation “Zipper” post. – ant.
• Tendon attachment min. = low vector = Boutonnière deformity
• Tendons slide below h. head = no compression Force – Deltoid = upward shear

Progression ROM
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  - Difference:
    - 16% 4% 24% 4%

RC Repair Exercise Progression Dependent On

- Age – activity level
- Tissue quality
- Size of RC tear

RC – Tissue Quality Activity level/Age

- Disuse = Decreased RC tendon fiber strength
- Less force to disrupt tendon = careful
- Aging = primary factor RC tears

Factors Governing RCR Rehabilitation

- Large tear multiple tendons
  - Healthy, active = aggressive approach 8-12 weeks FPROM
- Large tear multiple tendons
  - Retracted, sedentary, fatty infiltrated = go slow 12 weeks FPROM
- Small tear – healthy tissue = aggressive 4-8 weeks FPROM

Most Common Mistake Rehabilitation RCR

- Lack of communication between M.D. & P.T.
- Activate RCR with too heavy load
- Too conservative = s/p adhesions

RC Function – Arm Elevation Post. cuff

- Colachis – APMR
  - selected nn.
- Blocks – Suprascapular nn.
- SS & IS provide:
  - 45% ABD
  - 90% ER
  - RC tear/SLAP avoid sup. migration
Function - RC

- Centering – h. head
- (-) compression = superior migration due to Deltoid = h. head degeneration
- Result = loss of function, pain

Early RCR Rehab “Passives” may be Active

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Size, Tissue Quality Dependent

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- Table Slide Supine well arm PROM = 1% MVC
  Uni ArchPhMed 2010
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- D2 supine
- Standing assist
- Plyoball
- Dumbbells
- Biodex IR/ER

Case 1

- Competitive 58 y/o tennis player
  Nationally Ranked
- RC tear SS, IS
- Post-op course immediate stiffness
- 3 mos
- ROM: Flexion 120, ER = 32, IR = 37, Horiz ADD = 35

Case 1

- Treatment protocol?
- MUA?
- ATS, MUA?
- Wait 2 years to loosen…maybe?

Active ROM excellent
Case 3: 2 weeks s/p SLAP

- Professional Baseball Pitcher
- SLAP Tear 3 anchors
- Needs ROM to throw
- Advance PROM protocol?

Stability Principles
Strengthening Dynamic Stability RC

- Rotator cuff functions to compress humeral head into glenoid Focus on IR/ER
- Scapular muscles position glenoid
- More compression = less shear = less stress to labrum

Improving Dynamic Compression

- Effective use of RC forces
- “Power Up” RC engine
- Begin lifting light weight proper technique – 2 sec. hold “up fast, down slow”
- Avoid Shrug sign

Rotator Cuff Strengthening
Subscapularis Belly Press

Stability Principles
Co-contraction Proprioception

- Reflexive Muscle Activation Alterations in Shoulders With Anterior Glenohumeral Instability
  - Joseph B. Myers, PhD, ATC*, Yan-Ying Ju, PhD, PT, ATC, Ji-Hye Hwang, MD, PhD, Patrick J. McMahon, MD, Mark W. Rodosky, MD and Scott M. Lephart, PhD, ATC
  - AJSM 2004
  - Strength PLUS Smart RC

Advanced Stabilization Routine
OTIS 3 sets of 30 sec.
Abnormal Muscle Function
Rhomboids

- Jobe JBJS ’88 highest EMG of scapular muscles during follow through
- Fatigue = unable to fully retract/cock
- Scapular Axis in line with humeral axis
- If not, stress to anterior capsular structures

Closed Chain DS2 Gradual Progression

- Roland Ramirez
  Houston Texans
  PT/ATC
- Allows external compression to facilitate joint compression
- Stimulates co-contraction and endurance of UE.

Advanced Closed Chain Routine – be aware of direction of applied external force

- Bear crawl swiss ball
- Standing plyoball stabs - Wilk

Super 6 Tubing Routine

- Allows most specific form of training to mimic throwing motion
- 2 sets of 30 sec. each position

MR Systems Computerized Muscle Control

- Provides RC recruitment, proprioceptive input, endurance
- Allows specific positioning of arm/shoulder

Importance of Restoring Normal IR/Horizontal ADD

- Normal Humeral Head Position With ER is Postero-inferior position
- Tight posterior cuff/capsule = Postero-superior position
- Progression with lifting and strengthening combined with GIRD = loading of labral tear/repair
Soft Tissue Heating, Release

- Apply US, manual release to teres minor, infraspinatus tendons
- Release along muscle belly
- Palpate below posterior deltoid to "find" teres minor tendon

Posterior Shoulder Tightness

- Laudner/Meister AJSM 2012
- Increased G-H laxity = IR PST
- "Partial Predictor" Increased Laxity in Normal Throwers

Common Clinical Natural History

- Posterior Cuff Shortening
- 12-14 y/o throwers
- Initial symptom = loss of power
- Progression = pain and loss of power
- Medical referral = no power severe pain
- MDI? Symptoms PST restriction
- Reinold AJSM Loss or IR 24 Hrs.

Stretching Techniques

- Sleeper Stretch
- "Genie" Stretch cross body ADD Allows control of IR
- Door Stretch

13 shoulders responded well to conservative measures
10 shoulders underwent stabilization procedures
All were able to resume lifting

Bench Modifications

- Keep elbows to side, less than 45 deg. ABD
- Maintain extension less than 15 deg.
- Excessive bench = A/C DJD
- Fees AJSM '98
Push-ups

- No different than bench press
- O.K. if keep 45d. ABD and limit shoulder extension to 15d
- Be careful during rehab process w/closed chain exercises

Conclusion Post-op Rehab

- *Intelligent* early PROM is good
- *Must be hands-on*
- Fire-up RC
- Strengthen Scapula
- Stabilization Drills
- Focus on specific weakness of individual
- Education – key

Scapular position hyperangulation